



CROWE&DUNLEVY
ATTORNEYS AND COUNSELORS AT LAW

2525 MCKINNON, SUITE 425
DALLAS, TX 75201
(214) 420-2163
TAX I.D. NUMBER 73-1055796

September 29, 2023
Invoice # 763441

Alex "AJ" Jones
ATTN: Shelby A. Jordan
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Responsible Attorney
Vickie L. Driver

Client # 50134
Matter # 00802

Post – petition

INVOICE SUMMARY

Current Invoice Total Fees	\$300,337.50
Current Invoice Total Expenses	<u>\$20,532.34</u>
Current Invoice Total	<u>\$320,869.84</u>

Payment Instructions

Check Remittance:

Mail To:
Crowe & Dunlevy
Braniff Building
324 N. Robinson Ave., Ste. 100
Oklahoma City, OK 73102

Credit Card Remittance:

<https://www.crowedunlevy.com/makeapayment/>

Wire Remittance:

Bank Name: BancFirst
Routing #103003632
Oklahoma City, OK 73102
Account Name: Crowe & Dunlevy
Account Number 4025023715
Swift Code BFOKUS44

Please refer to Invoice # 763441 and any other invoice numbers being paid on your remittance.

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SUMMARY OF PREVIOUS UNPAID INVOICES

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Amount Billed</u>	<u>Credits Applied</u>	<u>Balance Due</u>
754086	04/21/2023	215,770.53	-67,541.80	148,228.73
761699	06/30/2023	341,921.51	0.00	341,921.51
761700	07/31/2023	214,254.82	0.00	214,254.82
761710	05/31/2023	185,862.13	0.00	185,862.13
761722	08/31/2023	493,188.66	0.00	493,188.66
TOTALS:		<u>\$1,450,997.65</u>	<u>\$-67,541.80</u>	<u>\$1,383,455.85</u>

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08/01/2023	L. Dauphin	B190/	Prepare account reconciliations and month end reports for JLJR Holdings, LLC and PLJR Holdings, LLC for production review.	0.20
08/01/2023	J. Davis	B190/	Review and analyze Reply Brief filed in support of the MSJ.	2.50
08/01/2023	J. Davis	B190/	Review and analyze original complaints and the exhibits thereto.	4.00
08/01/2023	V. Driver	B190/	Call to discuss preparation for meet and confer and hearing on evidence and logistics.	0.70
08/01/2023	V. Driver	B210/	Review and analyze emails regarding operational issues raised by FSS CRO (.9); call with FSS to discuss operational issues (.9); calls with FA on operational issues (1.2); calls with client regarding same (1.2).	4.20
08/01/2023	D. McClellan	B190/	Review pleadings in preparation for plaintiffs' summary judgment hearing.	2.80
08/01/2023	C. Stephenson	B210/	Conference regarding operational issues raised by CRO (1.1); review related correspondence (.7).	1.80
08/01/2023	E. Weaver	B190/	Review application to employ Pattis & Smith and circulate to team.	0.20
08/01/2023	J. Yoon	B190/	Assist with evidentiary hearing preparations.	2.10

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08/02/2023	J. Davis	B190/	Review and analyze court's verdict forms, ruling on default judgment, and 45 page ruling on punitive damages.	2.50
08/02/2023	J. Davis	B190/	Review and analyze non-dischargeability lawsuit and review the exhibits it cited to and attached.	2.50
08/02/2023	J. Davis	B190/	Review and analyze exhibits attached or cited to plaintiffs' non-dischargeability lawsuit.	4.00
08/02/2023	J. Davis	B190/	Review and analyze Appeal Brief filed in CT by the Alex Jones defendants.	2.00
08/02/2023	V. Driver	B210/	Call with financial advisors on initial results from operational meeting with AJ and FSS CRO.	1.10
08/02/2023	D. McClellan	B190/	Review and analyze summary judgment briefing and authorities cited within in preparation for summary judgment hearing.	4.50
08/02/2023	D. McClellan	B190/	Perform document review.	5.20
08/02/2023	C. Stephenson	B190/	Draft correspondence regarding evidentiary analysis.	0.80
08/02/2023	R. Yates	B190/	Continue to develop hearing strategy and prepare for hearing on summary judgment motion.	7.30

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08/02/2023	J. Yoon	B190/	Prepare for oral arguments/summary judgment hearing for Texas and Connecticut adversarial proceedings (1.0); shepardize and research case law on dischargeability (1.0); draft email analysis regarding shepardized cases, and review issues in plaintiffs' evidentiary cites (1.1).	3.10
08/03/2023	J. Davis	B190/	Review and analyze CT trial court's ruling on Default Judgment (transcript of proceedings) and the 45 page written ruling on CUTPA claims and punitive damages.	1.50
08/03/2023	J. Davis	B190/	Review and analyze Lafferty Complaint from the underlying CT case.	1.50
08/03/2023	J. Davis	B190/	Review and analyze original jury charge (transcript of proceedings), and the verdict forms for all 15 plaintiffs.	1.00
08/03/2023	J. Davis	B190/	Review and analyze 5th Circuit and Houston Bankruptcy cases which provide the legal framework for the Court's role in evaluating 523(A)6 cases.	4.00
08/03/2023	V. Driver	B140/	Review ALLY bank MFR and analyze VIN Number issues.	0.40

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08/03/2023	V. Driver	B190/	Review and analyze email to FSS and Sub V Trustee clarifying position of plaintiffs in settlement (.8); draft correspondence regarding newest issues with ESG to FA for review with client (.6).	1.40
08/03/2023	V. Driver	B210/	Draft correspondence with final employment agreement and status and is finalized from AJ perspective (.8); call with R. Battaglia regarding same (.6); review revised contract and complete with addresses and send to counsel for MugClub (.3).	2.10
08/03/2023	A. Finch	B190/	Review and redact documents (emails) for production re: UCC's 2004 requests.	0.90
08/03/2023	D. McClellan	B190/	Review record submitted by Connecticut plaintiffs in preparation for summary judgment hearing.	10.30
08/03/2023	E. Weaver	B190/	Review and download voluminous filed pleadings and circulate Litshare link to team.	0.60
08/03/2023	E. Weaver	B190/	Westlaw case research for hearing.	0.50
08/03/2023	R. Yates	B190/	Develop arguments for evidentiary hearing and coordinate for moot court.	0.50
08/03/2023	R. Yates	B190/	Develop "actually litigated" argument for hearing.	2.20

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08/03/2023	R. Yates	B190/	Draft legal standard section for "necessarily decided" prong of collateral estoppel for summary judgment hearing.	3.00
08/03/2023	R. Yates	B190/	Read trial appellate brief (1.0); organize argument outline (1.0); define discussions and arguments (1.1).	3.10
08/03/2023	J. Yoon	B190/	Prepare for oral arguments/summary judgment hearing for both Texas and Connecticut Plaintiffs' adversarial proceedings - continue to categorize arguments and objections (3.5); strategize and analyze Connecticut state court appeal to incorporate into oral arguments (.4)	3.90
08/04/2023	L. Dauphin	B190/	Prepare additional document production review assignment groups.	0.60
08/04/2023	J. Davis	B190/	Review and analyze underlying trial testimony transcripts of Alderson and several of the plaintiffs which are identified as exhibits to the CT Plaintiffs' MSJ.	6.00
08/04/2023	V. Driver	B190/	Email document production manager seeking to keep production review going on assistant emails (.2); review and approve judicial notice motion (.6).	0.80
08/04/2023	V. Driver	B210/	Emails with J. Harmann on issues.	0.10

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08/04/2023	D. McClellan	B190/	Review and analyze Texas plaintiffs' summary judgment record in preparation for summary judgment hearing.	7.60
08/04/2023	A. Sokolosky	B190/	Analyze volume of document production and current level of reviewers (.4); discuss joining review with additional associates (.1).	0.50
08/04/2023	E. Weaver	B190/	Prepare electronic hearing notebook.	1.20
08/04/2023	E. Weaver	B190/	Document review in response to requests by UCC.	4.00
08/04/2023	R. Yates	B190/	Draft case summaries of key cases in briefing.	1.70
08/04/2023	R. Yates	B190/	Continue to analyze legal arguments and draft argument outline.	2.20
08/04/2023	J. Yoon	B190/	Analyze and review Connecticut adversarial complaint and exhibits in preparation for summary judgment hearing/oral arguments (1.3); draft email analysis of research findings (2.3); draft and revise the same (0.7).	4.30
08/05/2023	J. Davis	B190/	Review and analyze MSJ record submitted by CT Plaintiffs (1.5); review of 3 binders of exhibits, over 80 MSJ exhibits (1.5).	3.00
08/05/2023	D. McClellan	B190/	Review and analyze cases cited by Texas plaintiffs in summary judgment briefing in preparation for summary judgment hearing.	6.20

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08/05/2023	T. Smith	B190/	Review, redact and product documents in response to request of Unsecured Creditors Committee.	3.10
08/05/2023	R. Yates	B190/	Read, analyze, and summarize key cases for summary judgment hearing.	5.10
08/05/2023	R. Yates	B190/	Continue to outline arguments for summary judgment hearing.	1.20
08/05/2023	J. Yoon	B190/	Revise Motion Requesting the Court to Take Judicial Notice of Connecticut Appeal Brief applying additional case law and final changes (1.3); draft and revise proposed order granting the same (0.4).	1.70
08/06/2023	V. Driver	B190/	Review and respond to email on videos and impact on case for hearing presentation (.3); analyze evidentiary issues in advance of hearing (.9).	1.20
08/06/2023	V. Driver	B210/	Summarize MugClub deal and disclose to Committee.	1.60
08/06/2023	D. McClellan	B190/	Draft response to Texas and Connecticut plaintiffs' letter regarding evidentiary issues for August 7 evidentiary hearing.	4.10
08/06/2023	D. McClellan	B190/	Perform document review.	3.10
08/06/2023	T. Smith	B190/	Review and redact documents in response to request of Unsecured Creditors Committee.	3.50

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08/06/2023	C. Stephenson	B190/	Perform analysis and draft correspondence regarding contested hearing issues.	0.80
08/07/2023	C. Chamberlain	B190/	Conferences with Lucas Meacham and Kelly Kinser regarding UCC request document review (.6).	0.60
08/07/2023	J. Davis	B190/	Review and analyze opposition brief.	3.00
08/07/2023	J. Davis	B190/	Begin drafting and preparing an oral argument outline for the CT Plaintiffs MSJ.	4.00
08/07/2023	J. Davis	B190/	Trial team meeting regarding oral argument at the MSJ hearing.	0.50
08/07/2023	J. Davis	B190/	Attendance (Remote) at 3:00 status hearing with Judge Lopez and all parties of record.	0.50
08/07/2023	J. Davis	B190/	Prepare for evidence hearing.	1.80
08/07/2023	V. Driver	B190/	Meet and conference calls with plaintiffs on evidence objections and issues with same (2.5); attend hearing (.7); review results of hearing and preparation strategy in light thereof (.2); emails scheduling UCC call and pre-call with production team on document responses and production timing (1.4).	4.80
08/07/2023	V. Driver	B210/	Calls and emails regarding termination of FSS assistant and complications regarding same.	2.90

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08/07/2023	K. Kinser	B190/	Conference to discuss document review.	0.30
08/07/2023	K. Kinser	B190/	Perform document review.	8.70
08/07/2023	D. McClellan	B190/	Revise response to Texas and Connecticut plaintiffs' letter to the court regarding evidentiary issues for August 7 hearing.	3.10
08/07/2023	D. McClellan	B190/	Meet and confer with Texas and Connecticut plaintiffs regarding evidentiary issues for court's August 7 hearing.	1.30
08/07/2023	D. McClellan	B190/	Prepare for evidentiary hearing.	2.90
08/07/2023	D. McClellan	B190/	Attend evidentiary hearing.	0.50
08/07/2023	D. McClellan	B190/	Perform document review.	5.30
08/07/2023	L. Meacham	B190/	Correspondence regarding document review guidelines.	0.20
08/07/2023	T. Smith	B190/	Review, redact and produce documents in response to request of Unsecured Creditors committee.	0.80
08/07/2023	A. Sokolosky	B190/	Phone conference with Katherine Porter regarding production of documents received from third-parties.	0.10
08/07/2023	C. Stephenson	B190/	Review and analyze correspondence regarding production issues.	2.90

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08/07/2023	C. Stephenson	B190/	Review and revise Response to Comment (1.3); draft Court correspondence (.2); prepare for and attend evidentiary hearing (1.3).	2.80
08/07/2023	E. Weaver	B160/	Draft monthly June and July fee statements for BlackBriar Advisors.	1.80
08/07/2023	E. Weaver	B190/	Document review in response to requests by UCC.	3.00
08/07/2023	E. Weaver	B190/	Finalize and file defendant's comment regarding letter brief in both adversary cases.	0.80
08/07/2023	R. Yates	B190/	Advise on evidentiary issues and legal arguments for summary judgment hearing.	1.40
08/07/2023	R. Yates	B190/	Continue to develop summary judgment hearing presentation (1.0); debrief status conference (1.0); revise argument accordingly (1.2).	3.20
08/07/2023	R. Yates	B190/	Draft detailed description of due process arguments.	4.10
08/07/2023	R. Yates	B190/	Formulate strategies for opening statements.	0.50

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08/07/2023	J. Yoon	B190/	Analyze and review Texas and Connecticut Plaintiffs' letter regarding the evidentiary hearing and issues (0.5); analyze and review case law regarding evidentiary standards in preparation to draft response letter to the plaintiffs' letter (1.4); draft and revise response letter to plaintiffs' letter regarding evidentiary issues (1.2); attend remote status conference regarding the hearing on the summary judgment motions in the adversarial proceedings (0.4).	3.50
08/08/2023	J. Davis	B190/	Review and study of cases cited in Brief in Opposition to the CT Plaintiffs' MSJ.	6.50
08/08/2023	V. Driver	B190/	Review and respond to questions from production review team member.	0.80
08/08/2023	V. Driver	B210/	Call with R. Battaglia on operational issues and comments to MugClub contract (.8); review and comment to draft email to Teneo on budget questions (.4); emails and calls discussing harm to FSS and AJ estates if FSS CRO terminates assistant with no warning and no notice (1.7); emails seeking additional time and notice to employee to avoid administrative expense claim (.9); discuss strategy to mitigate damage with FA (.9).	4.90

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08/08/2023	K. Kinser	B190/	Document review and related internal correspondence analyzing same.	10.70
08/08/2023	D. McClellan	B190/	Draft hearing script for summary judgment hearing.	7.30
08/08/2023	D. McClellan	B190/	Perform document review.	4.20
08/08/2023	L. Meacham	B190/	Review and analyze email correspondence relating to Debtor's assets.	2.60
08/08/2023	T. Smith	B190/	Review, redact and produce documents in response to request of Unsecured Creditors Committee.	2.30
08/08/2023	T. Smith	B190/	Review, redact and produce documents in response to request of Unsecured Creditors Committee.	1.10
08/08/2023	C. Stephenson	B190/	Perform analysis and draft correspondence regarding hearing preparation (2.8); review exhibit lists (1.2); review and revise Debtor exhibit lists (.8).	4.80
08/08/2023	E. Weaver	B190/	Review response to movant's motion for summary judgment, circulate to team and docket objection deadline.	0.30
08/08/2023	E. Weaver	B190/	Document review in response to requests by UCC.	3.00
08/08/2023	R. Yates	B190/	Continue to develop argument for summary judgment hearing.	5.60

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08/08/2023	J. Yoon	B140/	Analyze and review Austin Shiprock v. Travis County case and strategize plan regarding same.	0.40
08/08/2023	J. Yoon	B190/	Analyze and review case law regarding collateral estoppel in preparation for summary judgment hearing.	1.10
08/09/2023	J. Davis	B190/	Review and analyze cases (3.0); draft oral argument (3.0); practice oral argument (3.0).	9.00
08/09/2023	K. Kinser	B190/	Perform document review.	8.30
08/09/2023	D. McClellan	B190/	Continue drafting hearing script for summary judgment hearing.	8.30
08/09/2023	D. McClellan	B190/	Perform document review.	6.60
08/09/2023	L. Meacham	B110/	Review and analyze documents relating to Debtor's assets.	6.00
08/09/2023	T. Smith	B190/	Review, redact and produce documents in response to request of Unsecured Creditors Committee.	0.90
08/09/2023	C. Stephenson	B190/	Review and analyze UCC's emergency motion to enforce Court ruling.	0.40
08/09/2023	C. Stephenson	B320/	Perform and analyze plan research.	2.70
08/09/2023	E. Weaver	B190/	Document review in response to requests by UCC.	3.50

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08/09/2023	E. Weaver	B190/	Download and review UCC's emergency motion to enforce 06-08-2023 ruling against Elevated Solutions Group, LLC.	0.20
08/09/2023	R. Yates	B190/	Create list of potential questions for oral arguments and moot court.	2.50
08/09/2023	R. Yates	B190/	Conduct moot court on first section of Texas case argument.	1.50
08/09/2023	R. Yates	B190/	Conduct legal research on statements of dicta being given preclusive effect in subsequent proceeding.	0.50
08/09/2023	R. Yates	B190/	Conduct multiple moot courts on Connecticut and Texas cases.	4.10
08/09/2023	J. Yoon	B190/	Prepare for oral arguments/summary judgment hearing - researching case law and summarizing arguments in anticipation of rebuttal.	1.50
08/10/2023	V. Driver	B110/	Emails on UST bill and invoicing.	0.10
08/10/2023	V. Driver	B170/	Analyzing issues with proposed order on Teneo fees.	0.60
08/10/2023	V. Driver	B190/	Analyzing status of document review (.4); answering inquiries from Committee on third party documents (.3).	0.70
08/10/2023	V. Driver	B190/	Email with courtroom deputy on hearing logistics.	0.10
08/10/2023	V. Driver	B190/	Review emergency motion filed by Committee on ESG document production.	0.20

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08/10/2023	V. Driver	B210/	Correspondence with Crowder CEO on operational issue.	0.20
08/10/2023	K. Kinser	B190/	Perform document review.	2.30
08/10/2023	D. McClellan	B190/	Prepare for summary judgment hearing by reviewing record, authorities cited, and hearing script.	6.20
08/10/2023	D. McClellan	B190/	Perform document review.	4.00
08/10/2023	L. Meacham	B110/	Review and analyze documents relating to Debtor's assets.	3.90
08/10/2023	A. Sokolosky	B190/	Prepare for phone conference with unsecured creditors committee by reviewing correspondence and 2004 requests and responses.	0.70
08/10/2023	A. Sokolosky	B190/	Phone conference with unsecured creditors committee regarding document production.	0.40
08/10/2023	A. Sokolosky	B190/	Review requests, responses, and documents produced; consider how best to respond to questions from unsecured creditors committee.	0.80
08/10/2023	C. Stephenson	B160/	Review billing statements for interim compensation preparation.	1.80
08/10/2023	C. Stephenson	B320/	Perform and analyze plan research.	4.30
08/10/2023	E. Weaver	B190/	Document review in response to requests by UCC.	5.00

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08/10/2023	E. Weaver	B190/	Review stipulation and agreed order regarding schedule for answering and summary judgment brief in both adversary cases and docket hearing date for same.	0.30
08/10/2023	R. Yates	B190/	Conduct moot court and debrief same.	1.90
08/10/2023	R. Yates	B190/	Draft oral argument summary on full faith and credit and free speech protection.	1.30
08/10/2023	R. Yates	B190/	Compile potential questions derived from briefing.	1.60
08/10/2023	R. Yates	B190/	Review and summarize key documents for hearing.	1.80
08/10/2023	J. Yoon	B190/	Analyze and review debtor documents and phone records for responsive documents to UCC's rule 2004 examination.	5.20
08/11/2023	B. Allen	B190/	Review and prepare L. Muniz email correspondence for production.	3.10

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08/11/2023	N. Collins	B240/	Correspondence with CPA regarding cost basis analysis for 2021 and 2022 gains/losses (.3); analyze worksheets regarding 2021 and 2022 cost basis, fair market value and gain/loss calculations (.9); craft correspondence to tax advisor regarding cost basis, fair market value and capital gain/loss reporting for 2021 and 2022 tax year (.5); discussion with Tyler Bennett regarding cost basis information (.7).	2.40
08/11/2023	K. Kinser	B190/	Perform document review.	4.80
08/11/2023	D. McClellan	B190/	Prepare for summary judgment hearing by reviewing record, authorities cited, and hearing script.	5.30
08/11/2023	D. McClellan	B190/	Perform document review.	3.00
08/11/2023	A. Sokolosky	B190/	Conduct document review to produce documents in response to unsecured creditors committee's 2004 requests.	2.30
08/11/2023	A. Sokolosky	B190/	Draft email to unsecured creditors committee regarding document production.	0.20
08/11/2023	C. Stephenson	B190/	Prepare for summary judgment hearing (.8); calls and correspondence regarding same (.5).	1.30

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08/11/2023	C. Stephenson	B320/	Perform and analyze plan research.	4.60
08/11/2023	E. Weaver	B190/	Coordinate procurement of bankruptcy documents from BK case in the SDNY.	0.60
08/11/2023	E. Weaver	B190/	Document review in response to requests by UCC.	4.00
08/11/2023	R. Yates	B190/	Conduct moot court for Connecticut case.	1.60
08/11/2023	R. Yates	B190/	Conduct moot court for Texas argument.	1.20
08/11/2023	R. Yates	B190/	Conduct round table discussions on cases relied upon in briefing.	3.50
08/11/2023	R. Yates	B190/	Draft argument sections on full faith and credit and due process.	0.90
08/11/2023	J. Yoon	B190/	Analyze and review debtor's phone records for documents responsive to UCC's rule 2004 examination.	2.70
08/12/2023	V. Driver	B190/	Review summary of document production call and respond as possible with information.	0.40
08/12/2023	D. McClellan	B190/	Prepare for summary judgment hearing by reviewing record, authorities cited, and hearing script.	5.50
08/12/2023	D. McClellan	B195/	Perform document review.	2.00
08/13/2023	J. Davis	B195/	Travel time one way from Tulsa to Houston [10.0 hours billed at half-time]	10.00

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08/13/2023	D. McClellan	B190/	Prepare for summary judgment hearing by reviewing record, authorities cited, and hearing script.	6.20
08/13/2023	D. McClellan	B195/	Travel to Houston for hearing [4.8 hours billed at half-time].	2.40
08/14/2023	J. Davis	B190/	Preparations for hearing (3.0); review of all exhibits; briefs, case law, practice presentation (3.0); moot court for TX and CT oral arguments (2.0).	8.00
08/14/2023	V. Driver	B110/	Emails on extension to object to exemptions.	0.20
08/14/2023	V. Driver	B190/	Preparation for hearing on MSJ.	0.80
08/14/2023	V. Driver	B190/	Emailing court on logistical issues in advance of hearing.	0.20
08/14/2023	V. Driver	B190/	Updates on third party subpoena.	0.60
08/14/2023	V. Driver	B195/	Travel to Houston (4.0) billing at half time.	2.00
08/14/2023	V. Driver	B210/	Analyze and discuss budgeting and related concerns from UCC.	1.80
08/14/2023	V. Driver	B210/	Review and revise stipulation resolving admin claim and raised salary for AJ and send to UCC, Sub V Trustee and FSS counsel for review and comment (1.1); emails extending objections deadlines on admin claim motion (.2).	1.30
08/14/2023	V. Driver	B210/	Emails regarding FSS operations.	1.50

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Vickie L. Driver

Post - petition

08/14/2023	K. Kinser	B190/	Perform document review.	3.80
08/14/2023	K. Kinser	B190/	Perform document review.	2.00
08/14/2023	D. McClellan	B190/	Prepare for summary judgment hearing by reviewing record, authorities cited, and hearing script.	10.50
08/14/2023	A. Sokolosky	B190/	Correspond with Sarah Mansfield regarding additional email account for document production.	0.30
08/14/2023	C. Stephenson	B190/	Prepare for hearings on Motions for summary judgment.	2.10
08/14/2023	C. Stephenson	B195/	Travel from Dallas to Houston [billed at half time 4.0].	2.00
08/14/2023	C. Stephenson	B320/	Meetings with Professionals regarding plan treatment matters.	4.20
08/14/2023	E. Weaver	B190/	Review spreadsheets received from BlackBriar Advisors and draft July monthly operating report.	3.00
08/14/2023	R. Yates	B190/	Draft response arguments for hearing on summary judgment.	1.00
08/14/2023	J. Yoon	B190/	Analyze and review Plaintiffs' Original Petition in matter Travis County, et al. v. Austin Shiprock Publishing, LLC, No. D-1-GN-23-003599 (0.3); draft, revise, and file original answer in response to the Travis County petition (1.1).	1.40

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08/14/2023	J. Yoon	B190/	Analyze and review debtor's cell phone records for documents responsive to UCC's rule 2004 examination.	2.20
08/15/2023	B. Allen	B190/	Review and analyze email correspondence of L. Muniz in preparation for producing same.	3.90
08/15/2023	L. Dauphin	B190/	Create additional document review assignments and review target list regarding images from backup retrieved from cloud storage.	0.60
08/15/2023	J. Davis	B110/	Attend overall case strategy meeting.	2.00
08/15/2023	J. Davis	B190/	Prepare for and attend on Motion for Summary Judgment.	5.00
08/15/2023	V. Driver	B110/	Prepare for and attend overall case strategy meeting.	2.90
08/15/2023	V. Driver	B190/	Preparation for and attend hearing on MSJ.	3.90
08/15/2023	V. Driver	B240/	Emails regarding taxation issue.	0.20
08/15/2023	K. Kinser	B190/	Perform document review and correspondence with Lisa Dauphin regarding production of same.	8.10
08/15/2023	D. McClellan	B190/	Prepare for summary judgment hearing.	3.00
08/15/2023	D. McClellan	B190/	Attend summary judgment hearing.	3.30
08/15/2023	D. McClellan	B195/	Travel from Houston to Tulsa (4.8 hours).	2.40

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Vickie L. Driver

Post - petition

08/15/2023	C. Stephenson	B110/	Prepare for and attend overall case strategy meeting (2.9); draft and review related correspondence (1.2).	4.10
08/15/2023	C. Stephenson	B190/	Prepare for and attend hearing on Motions for Summary Judgment.	3.10
08/15/2023	E. Weaver	B190/	Review valuation report and schedules (.6); prepare list of the boats, cars and watches with values to submit to the UCC (1.2).	1.80
08/15/2023	R. Yates	B190/	Attend summary judgment hearing remotely for potential appeal purposes.	3.30
08/15/2023	J. Yoon	B190/	Analyze and review debtor's phone records and coordinate production of documents responsive to UCC's rule 2004 examination.	2.80
08/15/2023	J. Yoon	B190/	Attend oral arguments/summary judgment hearing on the adversarial proceedings - provide real-time analysis, research, and support for the in-court hearing team.	1.70
08/16/2023	B. Allen	B190/	Review and analyze initial emails of S. Mansfield in preparation for document production (4.10); finalize review of additional email correspondence of L. Muniz in preparation for producing (1.5).	5.60

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Post - petition

08/16/2023	N. Collins	B240/	Correspondence with FSS regarding conference call to discuss proposed plan of reorganization tax issues (.6).	0.60
08/16/2023	L. Dauphin	B190/	Review text message discovery for production.	0.40
08/16/2023	J. Davis	B195/	Travel time one way from Houston [9.0 billed at half-time].	4.50
08/16/2023	V. Driver	B190/	Discuss 2004 document request procedures.	0.40
08/16/2023	V. Driver	B195/	Travel from Houston (4.0 billed at half-time).	2.00
08/16/2023	V. Driver	B210/	Initial review of contract and terms on bourbon deal and respond via email to same.	0.20
08/16/2023	K. Kinser	B190/	Perform document review.	3.10
08/16/2023	A. Sokolosky	B190/	Conduct document review to produce documents in response to unsecured creditors committee's 2004 requests.	0.80
08/16/2023	C. Stephenson	B195/	Travel from Houston to Dallas [billed at half time 4 hours].	2.00
08/16/2023	C. Stephenson	B320/	Perform research and analysis regarding plan issues.	2.30

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Vickie L. Driver

Post - petition

08/16/2023	J. Yoon	B190/	Analyze and research public corporate filings and records of Youngevity International, Inc. for service and conference purposes (0.9); analyze and review Local Rule 2004-1(d) in preparation to draft rule 2004 examination (0.2); draft and revise Notice of Debtor's Rule 2004 Examination of Youngevity International, Inc. (3.1); attempt to confer with Youngevity International, Inc. for purposes of certificate of conference of the debtor's rule 2004 examination (0.4).	4.60
08/17/2023	N. Collins	B240/	Conference call with FSS regarding tax issues related to plan of reorganization (2.4); correspondence with CPA regarding same (.4).	2.80
08/17/2023	L. Dauphin	B190/	Document review.	2.20
08/17/2023	V. Driver	B110/	Check on status of multiple matters in case and confirming deadlines on same.	0.80
08/17/2023	V. Driver	B110/	Review and approve exemption objection extension for filing.	0.30
08/17/2023	V. Driver	B160/	Review Martin firm invoice and send to BBA for accounting.	0.30
08/17/2023	V. Driver	B210/	Emails with J. Harmaan on marketing efforts.	0.30

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Post - petition

08/17/2023	V. Driver	B210/	Review and revise Bourbon contract and send to counter party for review and approval (1.7); emails regarding modifications sought (.2).	1.90
08/17/2023	A. Sokolosky	B190/	E-mail exchanges with debtor's assistant regarding additional email address and obtaining access.	0.20
08/17/2023	A. Sokolosky	B190/	Conduct document review to produce documents in response to unsecured creditors committee's 2004 requests.	2.10
08/17/2023	C. Stephenson	B110/	Correspondence with co-counsel regarding various matters.	0.20
08/17/2023	E. Weaver	B190/	Finalize and file debtor's 2004 production request to Youngevity and docket response date for same (.4); review Texas Plaintiff's 2004 notices to Erika Wulff-Jones and Patrick Reiley and docket date for same (.4).	0.80
08/17/2023	J. Yoon	B190/	Finalize and coordinate service of debtor's rule 2004 examination of Youngevity International, Inc. (0.5); draft and revise debtor's rule 2004 examination of UCC (2.7).	3.20

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Vickie L. Driver

Post - petition

08/18/2023	N. Collins	B240/	Conference call with Bob Schleizer and Rachel Kennerly regarding proposed plan of reorganization tax implications (.9); call with CPA regarding prior year reporting implications of proposed plan of reorganization issues (.5); correspondence with Tyler Elliot regarding cost basis reporting for 2021 and 2022 (.5).	1.90
08/18/2023	V. Driver	B130/	Send draft sale motion to UCC.	0.10
08/18/2023	V. Driver	B190/	Correspondence on claim and lawsuit answer date.	0.20
08/18/2023	V. Driver	B210/	Review emails on admin claim motion and request meeting to discuss with FSS (.4); call with UCC on Admin claim issues (.8).	1.20
08/18/2023	V. Driver	B210/	Draft short opportunities contract and send to counsel for FSS and FSS for review and comment.	1.20
08/18/2023	E. Weaver	B110/	Review and update list of upcoming deadlines and circulate to team.	0.50
08/18/2023	E. Weaver	B185/	Draft certificate of no objection to motion to assume existing book contract and approve new contract.	0.80
08/18/2023	E. Weaver	B190/	Document review in response to requests by UCC.	3.00

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Post - petition

08/18/2023	E. Weaver	B190/	Download and review July bank statements supporting July monthly operating report.	0.40
08/18/2023	R. Yates	B190/	Debrief summary judgment hearing.	0.50
08/18/2023	J. Yoon	B130/	Review and revise motion for sale and proposed order in preparation to send to UCC counsel for review (0.7); email Sara Brauner a draft of the same (0.2).	0.90
08/18/2023	J. Yoon	B190/	Draft and revise debtor's rule 2004 examination of UCC.	1.90
08/19/2023	V. Driver	B210/	Review and respond to FSS regarding termination of assistant without notice (.5); perform analysis regarding administrative risks to estate (.5).	1.00
08/19/2023	A. Sokolosky	B190/	Conduct document review to produce documents in response to unsecured creditors committee's 2004 requests.	1.80
08/21/2023	N. Collins	B240/	Correspondence and discussion with Bob Schleizer and Rachel Kennerly CPA regarding cost basis, gross income, gains and losses and tax reporting requirements for various contributions (.9); draft follow-up correspondence to Tyler Elliot regarding cost basis and fair market calculations for various contributions (.4).	1.30

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08/21/2023	L. Dauphin	B190/	Review client discovery for production and privilege.	0.50
08/21/2023	L. Dauphin	B190/	Receive additional email discovery from Digital Mountain and prepare for attorney production review.	0.20
08/21/2023	E. Weaver	B190/	Review emergency motion for protective order by Elevated Solutions Group and notice of hearing regarding same (.2); docket continued hearing date (.2).	0.40
08/21/2023	E. Weaver	B190/	Document review in response to requests by UCC.	3.00
08/21/2023	J. Yoon	B190/	Analyze and review rule 2004 examination-related pleadings between UCC and Elevated Solutions Group.	0.90
08/22/2023	L. Dauphin	B190/	Review client discovery for production and privilege.	1.90
08/22/2023	V. Driver	B110/	Review docket and hearing on ESG discovery dispute with UCC and prepare for hearing.	0.30
08/22/2023	V. Driver	B120/	Research regarding control for donation accounts.	1.10
08/22/2023	V. Driver	B130/	Review comments to sale motion from UCC and send to BBA for review.	0.80
08/22/2023	V. Driver	B210/	Emails regarding rescheduling call (.1); confirming sending book contract, Crowder and whiskey sharing with FSS (.2); analyzing admin claim and bifurcation issues with FSS (.2).	0.50

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08/22/2023	V. Driver	B210/	Call with contact to find executive search firm for FSS.	0.50
08/22/2023	E. Weaver	B160/	Review updated spreadsheets received from BlackBriar Advisors and revise fee statement drafts for May and June.	1.30
08/22/2023	E. Weaver	B190/	Review FSS's motion to quash UCC's rule 2004 examination and docket hearing date for same.	0.20
08/23/2023	L. Dauphin	B190/	Review client discovery for production and privilege.	1.30
08/23/2023	V. Driver	B110/	Provide client with updates on case.	1.10
08/23/2023	D. McClellan	B190/	Develop strategy regarding next steps after court issues order on summary judgment motions.	0.30
08/23/2023	E. Weaver	B160/	Email correspondence to and from BlackBriar Advisors regarding May and June fee statements.	0.20
08/23/2023	E. Weaver	B190/	Review agreed order granting motion for relief from stay regarding the 2020 Chevrolet Tahoe filed in the FSS case and circulate to team.	0.20
08/23/2023	E. Weaver	B190/	Review second rescheduled 2004 deposition of Erika Wulff-Jones and docket same.	0.20
08/23/2023	R. Yates	B190/	Discuss contingency plans for ruling on summary judgment motion.	0.60

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08/23/2023	J. Yoon	B120/	Prepare for and attend rule 2004 examination deposition of Patrick Riley.	7.40
08/23/2023	J. Yoon	B190/	Attend hearing on Elevated solution Group's emergency motion to protect.	0.50
08/24/2023	V. Driver	B140/	Draft correspondence extending stay on TX trials.	0.20
08/24/2023	V. Driver	B170/	Analyze issues with Teneo fees.	0.80
08/24/2023	V. Driver	B185/	Review and approve CNO and order approving book contract motion.	0.30
08/24/2023	V. Driver	B190/	Correspondence with UCC on privilege log and production requests.	0.30
08/24/2023	V. Driver	B210/	Review and revise employment agreement regarding P. McGill comments and send to FSS counsel for review and comment (.6); review email comment and revise to address same (.3).	0.90
08/24/2023	V. Driver	B210/	Call with Crowder CEO on FSS staffing and related recruiting issues.	0.40
08/24/2023	V. Driver	B210/	Review email from Conspiracy Bourbon group.	0.20
08/24/2023	E. Weaver	B185/	Finalize and file certificate of no objection on motion to assume existing book contract and approve new contract.	0.30
08/25/2023	L. Dauphin	B190/	Review client discovery for production and privilege.	1.50

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Vickie L. Driver

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08/25/2023	V. Driver	B160/	Developing calendaring protocol for fee statements and interim fee applications.	0.80
08/25/2023	V. Driver	B190/	Review 2004 notice of T. Fruge and emails regarding issues with timing (.3); emails with FSS counsel on T. Fruge defense at deposition (.2).	0.50
08/25/2023	V. Driver	B190/	Emails regarding ESG's objection to UCC producing documents to Debtor.	0.50
08/25/2023	V. Driver	B210/	Analyzing support for July expenses (1.1); call with UCC on budget issues (.4); emails regarding same (.2).	1.70
08/25/2023	V. Driver	B210/	Review FSS budget and emails regarding travel expected in September.	0.80
08/25/2023	V. Driver	B210/	Resending revised employment agreement to FSS for review and approval.	0.10
08/25/2023	K. Kinser	B190/	Review document review guidelines and related e-mail correspondence.	0.20
08/25/2023	C. Stephenson	B160/	Review and revise billing statements for interim compensation preparation (4.3); draft related correspondence (1.4).	5.70
08/25/2023	J. Yoon	B190/	Analyze and review notes of Rule 2004 examination of Patrick Riley in preparation for Rule 2004 examination of debtor (.3); analyze and review notes from motion to protect hearing Vickie L. Driver (.2).	0.50

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Vickie L. Driver

Post - petition

08/26/2023	V. Driver	B160/	Call with AJ regarding legal bill inquiries and management (.7); emails setting up meeting with TX trial team (.3).	1.00
08/26/2023	V. Driver	B160/	Emails to billers regarding time entry in BK for preparation of fee statements.	0.30
08/26/2023	C. Stephenson	B160/	Review and revise billing statements for interim compensation preparation (4.4); draft related correspondence (.8).	5.20
08/27/2023	V. Driver	B210/	Review and respond to emails on budgeting issues and send to BBA for discussion on same.	0.40
08/27/2023	K. Kinser	B190/	Perform document review.	5.90
08/28/2023	V. Driver	B210/	Drafting contract for opportunity share for interim period before employment agreement is approved (.8); follow up on employment agreement (.2); revise motion to approve contract and follow up on admin claim via email (.9) discuss same with FSS counsel (.6).	2.50
08/28/2023	V. Driver	B210/	Review BBA response to Teneo and revise same.	0.30
08/28/2023	K. Kinser	B190/	Perform document review.	1.00
08/28/2023	E. Weaver	B190/	Review the UCC's notice of 2004 deposition of Bob Schleizer & Debtor and docket dates for same.	0.30

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08/29/2023	N. Collins	B240/	Draft summary correspondence regarding income, gain or loss tax reporting with respect to in-kind contributions.	0.90
08/29/2023	L. Dauphin	B190/	Run pre-production conflict and quality checks.	1.70
08/29/2023	V. Driver	B140/	Review and analyze issues on crypto tax basis.	1.00
08/29/2023	V. Driver	B190/	Call with counsel for PQPR and David Jones on David Jones deposition.	1.20
08/29/2023	V. Driver	B210/	Calls and emails with UCC on employment agreement motion filed (1.3); call with FSS counsel on same (.6).	1.80
08/29/2023	K. Kinser	B190/	Perform document review.	1.00
08/29/2023	L. Meacham	B160/	Review and analyze billing requirements.	0.40
08/29/2023	E. Weaver	B160/	Draft May and June monthly fee statements for Crowe and Dunlevy.	3.80
08/29/2023	J. Yoon	B190/	Analyze and review local rules and case law regarding Rule 2004 examination time limits and procedures.	0.80
08/30/2023	L. Dauphin	B190/	Review client discovery for production and privilege.	0.50
08/30/2023	L. Dauphin	B190/	Continue to run pre-production conflict and quality checks.	1.20
08/30/2023	L. Dauphin	B190/	Review financial records and apply redactions to confidential information.	0.90

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Vickie L. Driver

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08/30/2023	V. Driver	B160/	Emails with TX trial team on stay extension, trial extension, and budgeting needed.	0.40
08/30/2023	V. Driver	B195/	Travel to Austin (3.5 - billed at half time).	1.70
08/30/2023	C. Stephenson	B190/	Attend emergency hearing regarding D. Jones 2004 examination (.7); draft related correspondence (.6).	1.30
08/30/2023	E. Weaver	B160/	Revise May and June monthly fee statements for Crowe & Dunlevy (1.3); draft July monthly fee statement (1.7).	3.00
08/30/2023	E. Weaver	B160/	Begin drafting spreadsheet of professional fees for all professionals the bankruptcy estate is responsible to pay.	1.00
08/30/2023	J. Yoon	B190/	Analyze and review scans of documents found in debtor's office for redactions prior to production in response to UCC's rule 2004 examination.	0.40
08/31/2023	V. Driver	B190/	Answering document production questions.	0.60
08/31/2023	V. Driver	B190/	Attend David Jones deposition.	6.20
08/31/2023	D. Harlan	B190/	Working on doc review (mostly e-mails) for expenses.	3.50
08/31/2023	K. Kinser	B190/	Perform document review.	3.30
08/31/2023	K. Kinser	B190/	Perform document review.	1.60

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Vickie L. Driver

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08/31/2023	C. Stephenson	B160/	Review and revise fee statements and billing (3.1); draft and review related correspondence (1.4).	4.50
08/31/2023	C. Stephenson	B190/	Review and respond to Youngevity extension request.	0.40
08/31/2023	E. Weaver	B160/	Revise, finalize and file May and June monthly fee statements for BlackBriar Advisors (1.5); revise, finalize and file May, June and July monthly fee statements for Crowe & Dunlevy (3.0); serve via email to UCC and trustee (1.); draft May and June monthly fee statement for Rachel Kennerly (1.0); docket objection deadline for fee statements (.1).	5.70

Total Hours	704.40
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Total Fees for this Invoice

\$300,337.50

SUMMARY OF TASKS

Task	Hours	Amount	Task Description
B110	22.40	11,228.00	Bankruptcy - Case Administration
B120	8.50	2,983.50	Bankruptcy - Asset Analysis and Recovery
B130	1.80	972.00	Bankruptcy - Asset Disposition
B140	2.00	1,386.00	Bankruptcy - Relief from Stay/Adequate Protection

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SUMMARY OF TASKS

Task	Hours	Amount	Task Description
			Proceedings
B160	37.20	19,582.00	Bankruptcy - Fee/Employment Applications
B170	1.40	1,113.00	Bankruptcy - Fee/Employment Objections
B185	1.40	563.00	Bankruptcy - Assumption/Rejection of Leases and Contracts
B190	531.10	195,161.00	Bankruptcy - Other Contested Matters (excluding assumption/rejection motions)
B195	31.00	16,387.00	Bankruptcy - Non-Working Travel
B210	39.40	31,179.00	Bankruptcy - Business Operations
B240	10.10	6,841.50	Bankruptcy - Tax Issues
B320	18.10	12,941.50	Bankruptcy - Plan and Disclosure Statement (including Business Plan)
Total	704.40	\$300,337.50	

08/03/2023	Yoon, John reimbursement of travel expense to Austin Texas regarding case 7/25-26/2023; 410 miles x .655/mile	\$268.55
08/04/2023	Everlaw- eDiscovery Data Hosting and Storage for subscription database for the month of July 2023	3,731.00
08/08/2023	Davis , Chris reimbursement for dinner 8/3/2023 for/with Chris Davis, Deric McClellan and Randall Yates - preparing for Alex Jones	107.02

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Vickie L. Driver

Post - petition

status conference hearing scheduled 8/7/2023

08/14/2023	Davis , Chris reimbursement of meals for/ with Deric McClellan and Randall Yates in preparation of Motion for Summary Judgment Hearing 8/7-9/2023	130.60
08/14/2023	Driver , Vickie reimbursement of travel expenses to Austin, Houston and Dallas Texas for AJ/FSS Cash Collateral Hearing 7/25-27/2023; transportation \$ 258.00, lodging \$ 380.13 and meals \$ 50.50	688.63
08/17/2023	Stephenson, Christina reimbursement of travel expenses to Houston Texas for Motion for Summary Judgment 8/14-16/2023; transportation \$ 547.80 and lodging \$ 1379.20	1,927.00
08/17/2023	Driver , Vickie reimbursement of travel expenses to Houston Texas for Motion for Summary Judgment 8/14-16/2023; transportation \$ 567.79 and meals \$ 202.47	770.26
08/25/2023	VENDOR: Digital Mountain; INVOICE#: 8461.8505.8677; DATE: 8/25/2023 - Payment for Invoice Nos. 8461, 8505 and 8677	9,165.28
08/31/2023	Everlaw- eDiscovery Data Hosting and Storage for subscription database for the month of August 2023	3,744.00

Subtotal of Expenses

\$20,532.34

Total Expenses for this Invoice

\$20,532.34

SUMMARY OF DISBURSEMENTS

Task Code	Amount	Task Description
E110	3,654.44	Out-of-town travel
E111	237.62	Meals
E118	7,475.00	Litigation support vendors
E123	9,165.28	Other professionals
Total	<u>\$20,532.34</u>	

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Responsible Attorney

Vickie L. Driver

Post - petition

Total For This Invoice

\$320,869.84

SUMMARY OF FEES

Name	Hours Worked	Hourly Rate	Bill Amount
L. Dauphin	13.70	185.00	2,534.50
D. McClellan	137.40	310.00	42,594.00
K. Kinser	65.10	285.00	18,553.50
A. Sokolosky	10.20	305.00	3,111.00
V. Driver	83.80	795.00	66,621.00
C. Stephenson	66.10	715.00	47,261.50
C. Chamberlain	0.60	275.00	165.00
E. Weaver	58.90	295.00	17,375.50
A. Finch	0.90	305.00	274.50
T. Smith	11.70	400.00	4,680.00
L. Meacham	13.10	255.00	3,340.50
R. Yates	68.90	340.00	23,426.00
N. Collins	9.90	675.00	6,682.50
B. Allen	12.60	285.00	3,591.00
J. Davis	89.30	475.00	42,417.50
J. Yoon	58.70	285.00	16,729.50
D. Harlan	3.50	280.00	980.00
Total	704.40		\$300,337.50